

Resolutions of Ordinary General Meeting 2017

Decision on distribution of profit

Pursuant to Section 8.2 letter k) of Articles of Association of UNIPETROL, a.s. the General meeting of UNIPETROL, a.s. resolves to approve to:

- a) distribute the whole non-consolidated profit of UNIPETROL, a.s. for the year 2016 in the amount of CZK 47,358,727.78 to the company shareholders; and
- b) distribute part of the non-consolidated retained earnings of past years in the amount of CZK 1,457,719,813.42 (from the total non-consolidated retained earnings of past years in the amount of CZK 9,238,862,228.00 to the company shareholders.

The total share in the company profit to be distributed to the company shareholders (the "Dividend") amounts to CZK 1,505,078,541.20. After recalculation, the Dividend represents CZK 8.30 per one (1) company share before tax.

Record date for right to the Dividend is 31 May 2017. Persons who are shareholders of UNIPETROL, a.s. (are specified in the excerpt from the records of the book-entered shares of the Company) as at the record date shall have the right for the Dividend.

The Dividend is payable on 7 September 2017. The Dividend payment will be processed by Česká spořitelna, a.s., having its registered office at Praha 4, Olbrachtova 1929/62, Postal Code: 14000, Business ID no.: 45244782, registered in the Commercial Registry maintained by Municipal Court in Prague, file no. B 1171. Dividend payment will end on 7 September 2021.

In Prague, 7 June 2017
UNIPETROL, a.s.
Regulatory announcement No. 16/2017

